# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

## FORM 8-K

### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 7, 2015

# Atara Biotherapeutics, Inc.

(Exact name of Registrant as Specified in Its Charter)

Delaware (State or Other Jurisdiction of Incorporation) 001-36548 (Commission File Number)

701 Gateway Boulevard, Suite 200 South San Francisco, CA (Address of Principal Executive Offices)

94080 (Zip Code)

46-0920988 (IRS Employer Identification No.)

Registrant's Telephone Number, Including Area Code: (650) 278-8930

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

□ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

□ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

### Item 2.02 Results of Operations and Financial Condition.

On May 7, 2015, Atara Biotherapeutics, Inc. ("Atara") announced certain financial results for the first quarter March 31, 2015. A copy of Atara's press release, titled "Atara Biotherapeutics Announces First Quarter 2015 Results," is furnished as Exhibit 99.1 hereto.

### Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Press Release, dated May 7, 2015, titled "Atara Biotherapeutics Announces First Quarter 2015 Results."

The information in this report, including the exhibit hereto, is being furnished and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of Section 11 and 12(a)(2) of the Securities Act of 1933, as amended. The information in this report and the attached Exhibit 99.1 shall not be incorporated by reference into any filing with the U.S. Securities and Exchange Commission, whether made before or after the date hereof, except as shall be expressly set forth by specific reference in such filing.

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Atara Biotherapeutics, Inc. (Registrant)

By: <u>/s/ John F. McGrath, Jr.</u> John F. McGrath, Jr. Chief Financial Officer

Date: May 7, 2015

### Exhibit Index

 Exhibit No.
 Description

 99.1
 Press Release, dated May 7, 2015, titled "Atara Biotherapeutics Announces First Quarter 2015 Results."

### Atara Biotherapeutics Announces First Quarter 2015 Results

South San Francisco, Calif., May 7, 2015 – Atara Biotherapeutics, Inc. (Nasdaq: ATRA), a biopharmaceutical company with a focus on developing innovative therapies for patients with debilitating diseases, today reported financial results for the first quarter ended March 31, 2015.

"The first quarter was an active period for Atara," said Isaac Ciechanover, CEO of Atara. "We achieved important strategic and operational milestones across all of our pipeline product candidates and optioned programs."

### First Quarter 2015 Strategic and Operational Highlights

- · Completed an underwritten public offering of common stock raising net proceeds of approximately \$69.5 million
- Continued accrual of patients into our Phase 2 PINTA 745 clinical study in End Stage Renal Disease patients with Protein Energy Wasting and into our Phase 1 dose escalation study of STM 434 in patients with advanced solid tumors, including ovarian cancer
- Breakthrough Therapy Designation granted to our collaborative partner, Memorial Sloan Kettering Cancer Center (MSK), by the U.S. Food and Drug Administration (FDA) for Epstein-Barr Virus Targeted T-cells (EBV-CTL) in the treatment of patients with rituximab-refractory, EBV-associated lymphoproliferative disease (EBV-LPD), a type of malignancy occurring after allogeneic hematopoietic cell transplantation (HCT)
- · Augmented executive team, including hiring a Head of Immunotherapy to lead our efforts in our collaboration with MSK
- Collaborative partner, MSK, invited to present clinical data on EBV-CTL at a clinical trials plenary session at the 2015 American Association for Cancer Research Annual Meeting

### First Quarter 2015 Financial Results

- The company reported a net loss of \$9.2 million, or \$0.42 per share, for the first quarter of 2015, compared to a net loss of \$7.0 million, or \$5.58 per share, for the first quarter of 2014. The increase in net loss in the 2015 period was primarily due to higher costs related to expanded clinical development activities related to our clinical and preclinical development activities and optioned T-cell programs.
- Research and development expenses increased to \$5.8 million for the first quarter of 2015, compared to \$3.0 million for the first quarter of 2014, which included an increase of \$1.4 million for expanded clinical development activities and \$1.4 million increased payroll related costs from increased headcount and stock-based compensation.
- General and administrative expenses decreased to \$3.5 million for the first quarter of 2015, compared to \$4.1 million for the first quarter of 2014. The decrease is primarily due to a \$1.4 million decrease in stock-based compensation costs, partially offset by higher payroll-related costs from increased headcount and higher administrative costs, director and officer insurance premiums and investor relations costs associated with being a public company.
- As of March 31, 2015, the company had approximately \$166.7 million in cash and cash equivalents and short-term available-forsale investments.

### About Atara Biotherapeutics, Inc.

Atara Biotherapeutics, Inc. is a biopharmaceutical company focused on developing innovative therapies for patients with debilitating diseases. Atara's lead programs target myostatin and activin, members of the TGF-beta family of proteins that have demonstrated the potential to have therapeutic benefit in a number of clinical indications. In September 2014, Atara Biotherapeutics entered into an exclusive option agreement with MSK, under which it has the right to license (pursuant to a negotiated form of license agreement) the exclusive, worldwide rights to three clinical stage T-cell programs, including EBV-CTL, as well as other T-cell programs that are discovered or developed by MSK pursuant to sponsored research funded by the company.

### **Forward-Looking Statements**

This press release contains or may imply "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Because such statements deal with future events and are based on Atara's current expectations, they are subject to various risks and uncertainties and actual results, performance or achievements of Atara could differ materially from those described in or implied by the statements in this press release. For example, forward-looking

statements include statements regarding the clinical development of product candidates, Atara's collaboration with MSK, expected cash balances and other financial information. These forward-looking statements are subject to other risks and uncertainties, including those discussed under the heading "Risk Factors" in Atara's annual report on Form 10-K for the year ended December 31, 2014 and subsequent filings with the Securities and Exchange Commission. Except as otherwise required by law, Atara disclaims any intention or obligation to update or revise any forward-looking statements, which speak only as of the date hereof, whether as a result of new information, future events or circumstances or otherwise.

INVESTOR CONTACT: Tina Gullotta, Atara Biotherapeutics, Inc. 650-741-1613 tgullotta@atarabio.com

MEDIA CONTACT: Susan Heins, Pure Communications, Inc. 864-286-9597 susan@purecommunicationsinc.com

### ATARA BIOTHERAPEUTICS, INC. Condensed Consolidated and Combined Balance Sheets (Unaudited) (In thousands, except share and per share amounts)

		March 31, 2015		December 31, 2014	
Assets					
Current assets:					
Cash and cash equivalents	\$	71,329	\$	21,897	
Short-term available-for-sale investments		95,367		82,219	
Prepaid expenses and other current assets		2,995		1,910	
Total current assets		169,691		106,026	
Property and equipment, net		47		48	
Other assets		79		48	
Total assets	\$	169,817	\$	106,122	
Liabilities and stockholders' equity					
Current liabilities:					
Accounts payable	\$	794	\$	440	
Accrued compensation		522		1,225	
Income tax payable		1		1	
Other accrued liabilities		2,197		1,058	
Total current liabilities		3,514		2,724	
Other long-term liabilities		209		216	
Total liabilities		3,723		2,940	
Commitments and contingencies					
Stockholders' equity:					
Preferred stock—\$0.0001 par value, 20,000,000 authorized; none issued and outstanding as of March 31, 2015 and December 31, 2014		_		_	
Common stock—\$0.0001 par value, 23,911,930 and 19,692,937 shares issued and outstanding as of March 31, 2015 and December 31, 2014, respectively		2		2	
Additional paid-in capital		216,159		144,169	
Accumulated other comprehensive loss				(100)	
Accumulated deficit		(18) (50,049)		(40,889)	
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Total stockholders' equity	¢	166,094	¢	103,182	
Total liabilities and stockholders' equity	\$	169,817	\$	106,122	

### ATARA BIOTHERAPEUTICS, INC. Condensed Consolidated and Combined Statements of Operations and Comprehensive Loss (Unaudited) (In thousands, except share and per share amounts)

		Three months ended March 31,			
		2015		2014	
Expenses:					
Research and development	\$	5,767	\$	2,981	
General and administrative		3,544		4,096	
Total operating expenses		9,311		7,077	
Loss from operations		(9,311)		(7,077)	
Interest and other income		153		6	
Loss before provision for income taxes		(9,158)		(7,071)	
Provision (benefit) for income taxes		2		(22)	
Net loss	\$	(9,160)	\$	(7,049)	
Other comprehensive gain (loss), net of tax:					
Unrealized gains (losses) on investments		82		(11)	
Other comprehensive gain (loss)		82		(11)	
Comprehensive loss	\$	(9,078)	\$	(7,060)	
Net loss per common share:					
Basic and diluted net loss per common share	\$	(0.42)	\$	(5.58)	
Weighted-average common shares outstanding used to calculate basic and diluted net loss per common share		21,918,467		1,263,316	